



Investor Presentation

- Who We Are and Track Record of success
- Business Model and Plan
- Unique Point In Time
- Low Risk Opportunity for Investors



Who We Are and Track Record of Success

- Oro's Management Team Has 123 years of Combined Experience In The Oil & Gas Industry Oro's Management Team Sold an Oil and Gas Property in California For \$6MM it Acquired For Investors For \$2.5MM
- Oro's Management Team is Actively Preparing for Starting Production In Kansas, California and Texas



WHO WE ARE

John Kim, CEO, 40 Year Houston Resident

- Over 30 years experience in the upstream, midstream and downstream energy business
- Responsible for securing funding for both off shore Gulf Coast and on shore drilling and production projects.
- Over 15 years in investment banking
- 12 years with New York Stock Exchange member firm as a portfolio manager for small to midsize companies retirement funds.
- Past Officer and or Director of:
 - Elliptical Capital Partners
 - McAlester Fuel Company
 - Paladin International Corporation

Education

- University of Texas Degree in Petroleum Land Management



WHO WE ARE

Joseph W Petrov, Founder & Director, 63 Year Resident of Houston

- Founder & President Paladin International Corp and American Dynamic Resources.
 - Former Managing Partner White, Petrov and McHone CPA's
 - President & Director Pure Energy, Gulfside Industries Ltd, Freemont Energy Corporation.
 - Vice President and Director Pacific Energy Resources and Valley Financial Corporation.
- Education
- CPA an MBA University of Houston



WHO WE ARE

Stafford E Andrews, Founder & Director, 59 year resident of Houston.

- Founder & Director American Dynamic Resources, Founder & Vice President Paladin International Corp.
- Past Officer and/or Director of:
 - Valley Gas Pipeline Co
 - Remote Sensing, Inc
 - Houston Oil and Minerals Corporation
 - Enertek Oil & Gas Corporation
 - Petrox Energy & Minerals Corporation
 - Fremont Industries Corporation
 - Fremont International

Currently

- Sea Industries, Inc.
- Pacific Energy Resources
- Paladin Technology Corporation
- Tri-Steller, Inc.
- Valley Financial Corporation

Education

- BA Amherst College
- LLB University of Texas

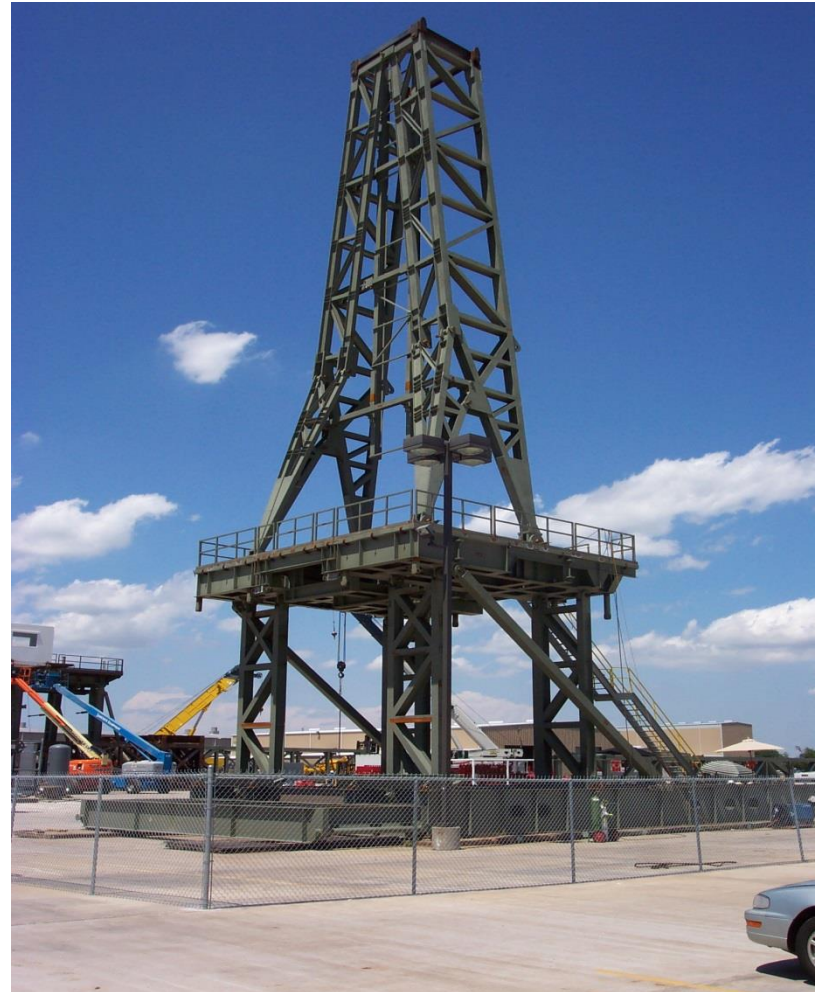
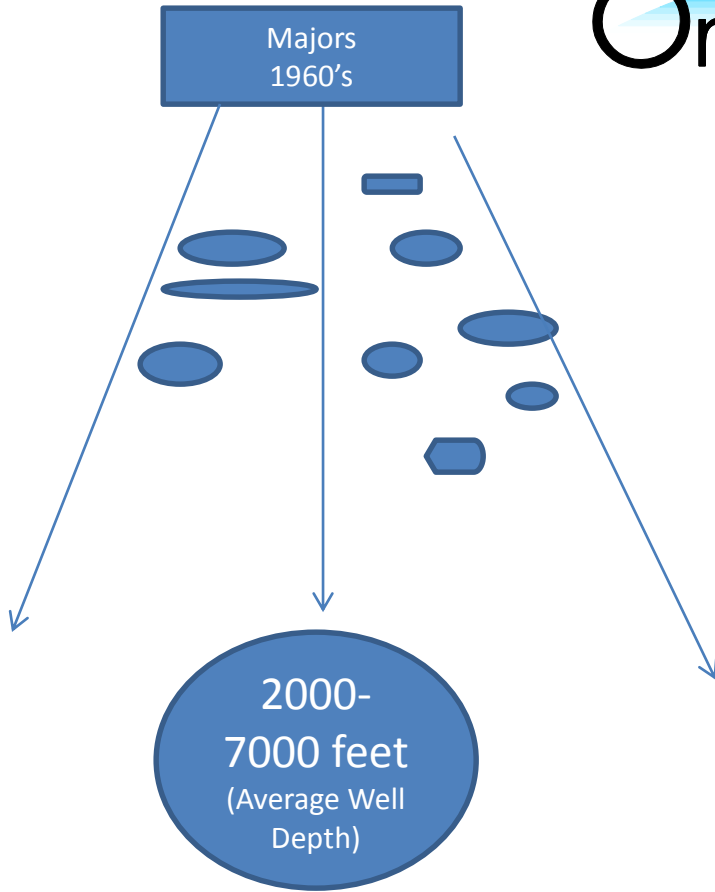
The logo for Oro Energy Corp features a stylized 'O' with a blue-to-green gradient arc above it. The text 'Oro Energy Corp' is in a black, sans-serif font.

Oro Energy Corp

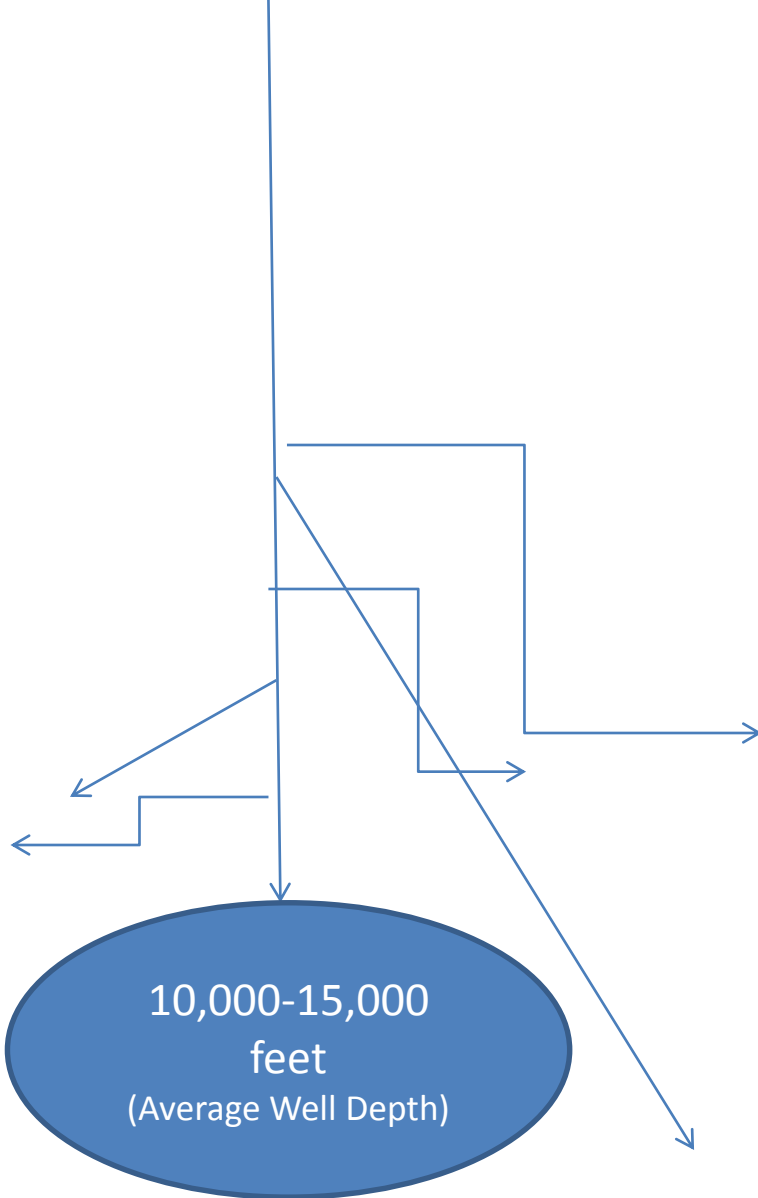
Business Model & Plan

- Low Risk/Cost Model
- Known Large Quantity of Smaller Shallow Mature Reservoirs
- Very Low Cost and Faster Recovery
- Very High Success Potential
- Historically High Oil Prices
- More Cost Effective Method To Complete and Produce Shallow Wells
- Environmentally Friendly:
 - No Fracking
 - Use of Proven Solar & Wind Power Process

Oro Energy Corp

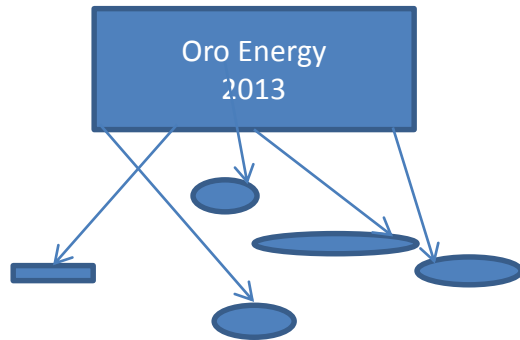


Majors
2013



**\$1.5MM-\$5.0MM
To Drill & Complete Well,
\$11MM For a Horizontal Well**

Oro Energy Corp



200-500 feet
(Average Well
Depth)

**No Fracking
No Pump Jacks**



**\$100K-\$300K
To Drill & Complete Well**



Completion Cost Comparison

Ten Wells	Rod Pump	EcoLift
Equipment/Materials	\$90,652	\$16,364
Installation Cost	\$6,000	\$1,000
Delivery to Lease	Included	Included
Weight of System	8,400 lbs	200 lbs
Operating Cost/Month	\$1,400	\$395

(1,000 ft well)



Lifting Cost Efficiencies

10 BOPD per well

10 BOPD X 33 wells = 330 BOPD X 30.5 days = 10,065 bbl month

Divided into \$7,500 = \$.75/bbl

5 BOPD per well

5 BOPD X 33 wells = 165 BOPD X 30.5 days = 5,033 bbl month

Divided into \$7,500 = \$1.49/bbl

1 BOPD per Well

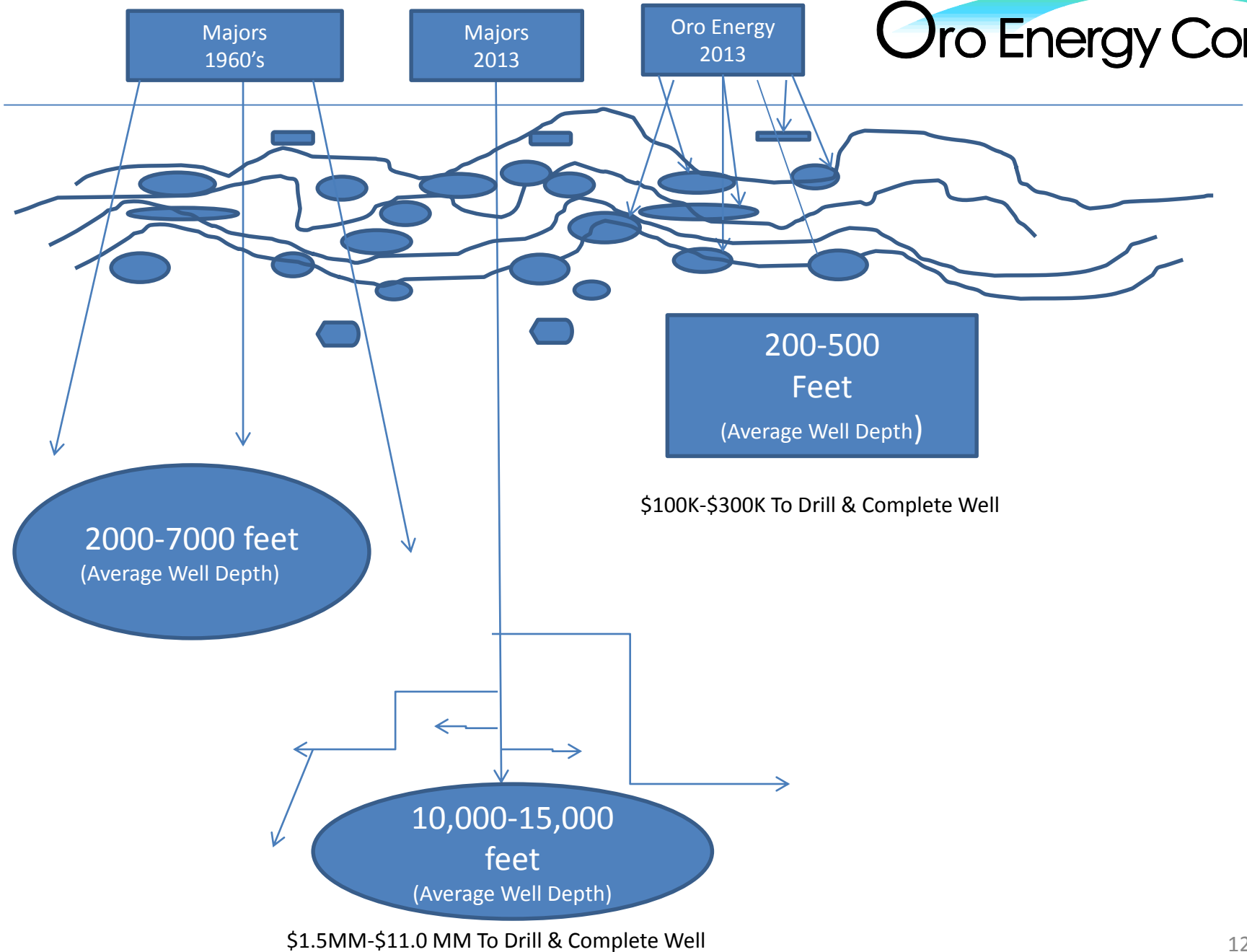
1 BOPD X 33 wells = 33 BOPD X 30.5 days = 1006.5 bbl month

Divided into \$7,500 = \$7.45/bbl

0.25 BOPD per Well

0.25 BOPD X 33 wells = 8.25 BOPD X 30.5 days = 251.7 bbl month

Divided into \$7,500 = \$29.8/bbl





Unique Point In Time

- Increasing Need for Energy In Expanding World Economy
- Very Large Quantity of Smaller Wells with Proven Reserves
- Major Oil Companies are Concentrating on Large Potential Reservoirs
- Lease Costs for Smaller Fields Are Still Comparatively Low
- Close Past and Present Relationship With Land Owners Where Fields are Located



Low Risk Opportunity For Investors

- High Interest Rates on Convertible Notes
- Proven Reserves/Very Low Risk
- Low Production Development Cost
- Relatively Quick Turnaround
- Joint Ventures and Partnerships
- 30 Barrels Per Day From 50 Wells Generates Positive Operating Cash Flow, Even at \$40 Per Barrel Price
- Appreciation of Investment Should Increase Significantly When Oro Energy Goes Public as an SEC Registered Company.



In Conclusion

- Oro's Management Team Has years Of Oil and Gas Experience
- Oro Management Will Generate Excellent Returns For Investors
- Wells are presently Being Brought On Line With The New Technology
- Business Model & Plan Provides Low Investor Risk, Fast Returns, and Good Upside For Investment Appreciation
- Processes Used Are Some of the Most Environmentally Friendly Available

A Unique Point In Time For Very Good Returns on Investment With Extremely Low Risk.